

Training Workshop Programme

GOVERNING BODIES NOW REQUIRE AI USAGE DISCLOSURE AND TRANSPARANCY

Every ValGroup member firm needs a documented AI usage policy. This programme gets you there

PROGRAMME OVERVIEW

| | |
|-------------------|----------------------------------|
| Provider | Matt Crowther - Centaurai |
| Format | Online - Microsoft Teams |
| Schedule | x6 60min sessions over six weeks |
| Timing | Lunchtime format |
| Group Size | x10 participants per cohort |
| Cost | \$399.50 pp +GST (\$66.58/hour) |

LEARNING OBJECTIVES

- AI fundamentals: what it is, what it isn't, how to use it responsibly
- Hands-on with ChatGPT, Claude, and leading AI tools
- Prompting techniques for valuation tasks
- Understanding AI risk, bias, and professional obligations
- Drafting and finalising your firm's AI usage policy

Matt Crowther

CentaurAI
Founder

Matt Crowther is on a mission to help smaller businesses harness the power of AI to operate more efficiently and compete globally. With a strong background in project and operations management, he has held key roles at Firstlight Foods and Sirtrack—a New Zealand telemetry firm later acquired by global leader Lotek.

Matt has completed a Master's in Technological Futures at AcademyEX, specialising in Emerging and Disruptive Technologies, including Generative AI. His 12-month applied research project explores real-world AI use cases tailored to New Zealand businesses. With a passion for practical innovation and deep operational insight, Matt is becoming a leading voice in the local AI landscape—helping New Zealand businesses navigate the future with clarity and confidence.



TAILORED FOR VALGROUP

Fundamentals

- Demystifying AI for professional services
- Hands-on tool practice: ChatGPT, Claude & more
- Prompting, productivity, and responsible use

Governance & Policy

- AI governance and your professional obligations
- Building your firm's AI usage policy
- Balancing innovation with risk management
- Prompting, productivity, and responsible use

CPD OUTCOMES

- Practical AI skills applicable to daily valuation work
- Confident, responsible AI use in professional practice
- A completed AI usage policy for your firm
- Compliance with governing body AI disclosure requirements
- Enhanced technical proficiency and productivity.

Full Participation
6 CPD Points
(Non Verified)